



Areas of Expertise

- Architecture
- Engineering
- Industrial Services
- Infrastructure Services
- Construction / Program Management
- General / Specialty
 Contracting

Credentials

- Series 7
- Series 63
- Bachelor of Science –
 Finance | University of Illinois
 Urbana-Champaign

Industry Associations

- AGC
- CFMA
- The Chicago Building Conference

Jim Owen

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About

Jim Owen is a Managing Director at BaseRock Partners, where he provides investment banking and capital markets advisory services to engineering, construction, and industrial/ infrastructure services firms.

With more than 25 years of industry experience, Jim has executed a wide range of transactions for public, private and financial sponsor-owned clients.

Before joining BaseRock, Jim led the Infrastructure & Industrial Services group at Stout Capital, where he advised clients on sell-side, buy-side, and capital raise transactions. Prior to that, he co-founded Alpine Lake Capital Partners, an investment firm focused on acquiring mid-market companies in the industrial services space.

Earlier in his career, Jim held senior positions with Houlihan Lokey and Harris Bank/ BMO in those firms' Engineering & Construction groups.

Presentation Topics

- International M&A Considerations
- E&C Industry Trends and Market Update
- Surety Bonding Impacts on Valuation
- Ownership Transition Options